

## PROFESSIONAL CERTIFICATE IN ESTATE AND TRUST ADMINISTRATION

This professional certificate covers the planning and administration of deceased estates (including insolvent deceased estates), trusts, basic tax principles involved, and the functions of the Master of the High Court. It will also address the matrimonial property regime, as well as testate and intestate succession, with a focus on the relevant pieces of legislation. The course will also equip participants with the theoretical and practical knowledge required to effectively use trusts and other vehicles in estate planning.

### COURSE DELIVERY

The professional certificate is delivered by The Tax Faculty through the virtual campus and webinar platforms.

### COURSE PROGRAMME

After an induction and orientation session, the theoretical fundamentals of administration of estates and trusts are covered including:

- The estates landscape.
- Trust law and practice.
- Donations tax and estate duty.
- Income tax and estate planning.
- Administration of deceased estates.

Upon successful completion of the theoretical modules, a series of real-life practical simulations are presented which bridges the gap between theory and successful practical application.



### DURATION OF THE COURSE

7 months.

### LANGUAGE

The teaching medium is English.

### REGISTRATION REQUIREMENTS

A minimum of a senior certificate with a basic understanding of taxable income and appropriate experience in administration of estates.

### FEES

#### Payment option 1: Once-off payment

Total: R11 950.00 (incl. VAT).

#### Payment option 2: Debit order

Application fee (non-refundable): R450.00 (incl. VAT).

Seven instalments: R1 790.00 per month (incl. VAT).

Total: R12 530.00 (incl. VAT).

FOR MORE INFORMATION ON THIS COURSE [CLICK HERE](#)



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